

# MUMS 2000 Rev 8 vs Orion XE Features

	MUMS	ORION
Member Information		
Last Name	✓	✓
First Name	✓	✓
Middle Initial	✓	✓
Nickname	✓	
Title	✓	
Suffix	✓	
Member Status	✓	✓
Status Change Date	✓	✓
Delivery Address	✓	✓
Street Address	✓	✓
City	✓	✓
St/Province	✓	✓
Zip/Postal	✓	✓
Country	✓	
Bad Address Flag	✓	✓
Sex	✓	
SSN/SIN#	✓	✓
Union Member ID	✓	✓
Language	✓	
Local #	✓	✓
Local Type	✓	
Council & Region & Sub Local	✓	
Employee/Payroll ID	✓	✓
Home/Work/Cell Phone	✓	✓
Cell Phone Carrier Code	✓	
Pager/Fax Numbers	✓	
Email Addresses	✓	✓
Do Not Call Flag (using custom true/false fields)	✓	✓
Do Not TXT Flag (using custom true/false fields)	✓	✓
Additional Email Addresses	✓	
Birth Date	✓	✓
Address Change Date	✓	
Initiation/Enrollment Date	✓	✓
Seniority Date	✓	✓
1st Hire Date	✓	
Termination Date	✓	✓
Last Paid Date	✓	✓
Paid Thru Date	✓	✓
Spouse Information	✓	
Marital Status	✓	
Beneficiary Information	✓	
Benefit Plan Code	✓	
Dependents Information	✓	
Former Name	✓	
Employer Code	✓	✓
Employer Name	✓	✓

Link to full Employer Master	✓	
Work Location Code	✓	✓
Work Location Name	✓✓	
Link to full Work Location Master	✓	
Work Area	✓	✓
Work Section	✓	✓
Work Shift	✓	
Job Classification-Group/Dept	✓	✓
Job Classification-Title	✓	✓
Job Classification-Class (TNG)	✓✓	
Multiple Union Rep Title	✓	✓
Multiple Union Committee Assignments	✓✓	
Link to other reps with same title	✓	
COPE Code/Amount	✓	✓
Base Wage	✓	✓
Individual Dues Amount	✓	
Amounts Due	✓	
Multiple Union Activity History	✓	
Dues Payment History Display	✓	✓
COPE Payment History Display	✓✓	
Payment History Reports & Exports	✓	
Audit Trail on Status Code Changes	✓	✓
Automatic Audit Trail on all basic fields	✓	
Multiple Category of User generated Notes	✓✓	
Special Comment Field	✓	
Basic Political Action Jurisdictions	✓	✓
All AFL-CIO COPE Jurisdictions	✓	
Multi-State Political Jurisdictions	✓	
Link to Elected Representative full info screen.	✓	
Political Party & Registration Codes	✓	✓
Political Absentee Voter Flag	✓	
Political Voting on last election	✓	✓
Political Voting Full History General & Primary	✓	
Ethnic Codes	✓	
Citizen Flag	✓	
Button to display Member photo	✓	
Button to create Instant Mailing Label	✓	
Link to Attached documents	✓	
Link to Grievances on this Member	✓	
Optional Job Dispatch Info/Registration/History	✓	
Daily Hire Screen (NABET)	✓✓	
Special Mailing Flags or other True/False Fields	✓	
User Definable Text Fields	✓	
User Definable Numeric Fields	✓	
User Definable Currency Fields	✓	
Flexible Lookup Feature	✓	✓
Flexible Range Feature	✓	
Various sort presentations	✓	
Maintain Multiple Courtesy Mailing Lists	✓✓	
External Organizing records (HQ not have)	✓✓	
Historial Records not current in Local	✓✓	

Dues Processing		
By Individual with optional receipt	✓	
By Creating a Batch	✓	
Optional Employer Electronic Input	✓	
Optional Prelist/Check-off method	✓	
Grievance Information		
Primary Grievant	✓✓	?
Union & Company Grievance Numbers	✓✓	?
Date Details	✓✓	?
Employer Name & Location	✓✓	?
Contract Article & Section	✓✓	?
Two National Standard Case Category Codes	✓✓	?
Steward/Business Agent/Supervisor/Manager	✓✓	?
Status Code & Status Narrative	✓✓	?
Current Grievance Step Level	✓✓	?
Suspense Date and Action	✓✓	?
Memo on Description & Action Requested	✓✓	?
Memo on Union Position & Resolution	✓✓	?
Participants List & Link to Member's record	✓✓	?
Multiple Step Info – who, when, what happened	✓	?
Full Arbitration Information	✓	?
Attached Documents	✓	?
Ability to maintain Class Action Grievances	✓✓	?
Employer Information		
Employer Code / Processing Unit Designation	✓	✓
Name	✓	✓
Multiple Xref Employer lookups	✓	
Full Address & Phone Numbers	✓	
Additional Addresses by type	✓	
Management/Union Contact Information	✓	
Industry Type	✓	
Link to Work Locations & Site Surveys	✓	
Contract and other user definable Dates	✓	
Attached Documents	✓	
Job Referral Exclusions	✓	
Officer & Product Memo Area	✓	
Grievance Step Response Date Setup	✓	
Notes	✓	
Optional Employer Site Surveys		
Date & Union & Mgmt Rep Info	✓	
Location, # Employees, Type	✓	
Memo	✓	
List of Products	✓	
List of Other Unions	✓	
List of Affiliate Locations	✓	
List of Subcontractors & Vendors	✓	

Work Location Information		
Employer & Work Location Codes	✓	✓
Name	✓	
Full Address	✓	
Union/Steward Rep	✓	✓
Management Rep	✓	
Industry Type	✓	
Optional Dues Rates by Job Titles Codes	✓	
Political Action Jurisdictions	✓	
Benefit Information	✓	
Standard Reports		
Standard Member Reports	✓	✓
3-Up Labels (Avery 5160)	✓	✓
Labels in any style or format	✓✓	
Filter any Field and range of values	✓✓	
Sort on any Field	✓✓	
Modify Standard for Local usage	✓✓	
Standard Employer Reports	✓✓	
Standard Grievance Reports	✓✓	
Standard Financial & Audit Reports	✓✓	
Standard Political Reports	✓✓	
Standard Event Reports	✓✓	
Political and/or Delinquency Merge Letters	✓✓	
Build Email Lists	✓✓	
Custom Reports		
Easy to use design & save	✓✓	
Insert & Link Tables, include any Field	✓✓	
Simple List or complex layouts	✓✓	
Store reports for later usage	✓✓	
Define all Headers and Footers	✓✓	
Define Groups, optional count/tally	✓✓	
Report/Labels or export selections	✓✓	
Any Standard or Custom form size	✓✓	
User Definable Code Tables & System Options		
Member General, Work & Union Code Tables	✓	
Grievance/Financial/Political Code Tables	✓	
Optional Job Dispatching Code Tables	✓	
Default Sort Sequence	✓	
USA or Canada Switch for SSN vs SIN #	✓	
Union Switch to control unique functions & codes	✓	
Custom Field Setups with Names	✓✓	
Speedbutton linkage to other programs	✓	
Import from External Sources	✓	
Multiple Email Setup & Testing	✓	
Upper/Lower vs all Upper Case Option	✓	
Quick Entry Notes & Activities	✓	
Password Security by Local User	✓✓	
Password Security by function (None/Inq/Full)	✓✓	

<b>Optional Strike Check Module</b>		
Multi-Fund Payments	✓	
Select by Employer/Location Batch	✓	
Select by Prior or build Custom Batch	✓	
Edit & Print Batch as Picket List	✓	
Various methods to print strike check batches	✓	
View/Void/Clear checks on Check Register	✓	
Print actual 1099's	✓	
Export to 1099 printing/reporting software	✓	
<b>Optional Job Dispatching Module</b>		
Rules for Registration/Short Call/Refusals	✓	
Offers- Match members to requests	✓	
Requests by Skills/Conditions/Certifications	✓	
List Maintenance	✓	
<b>Help &amp; Support</b>		
Integrated Software Revision History	✓	
Integrated User Manuals	✓	
On-Line Training Videos	✓	
Built-in Samples Database for practice	✓	
Ability for multiple databases for organizing	✓✓	
Holds multiple databases for mergers	✓	
Ability to merge two locals unique databases	✓	
Ability to Mass Change or assign field values	✓	
Phone and on-line remote support	✓	

Note: This compared MUMS Rev 8.05 to Orion Ver 5.8

Available at: [www.MUMS2000.com/download/MUMS-ORION.pdf](http://www.MUMS2000.com/download/MUMS-ORION.pdf)

✓✓ Denotes Major MUMS System Function not available in Orion